

## Gift of Public Securities

### STEP 1: SHARE TRANSFER FORM

In order to ensure your transfer is handled smoothly and efficiently, please first complete this Share Transfer Form, and submit — **prior** to the transfer — by email, scan, mail, or fax to the Arthritis Society Canada address below.

Name:	Telephone:
Address:	
Broker's name:	Telephone:
Brokerage firm:	
Broker's account:	
Name of security:	
Description of Shares (e.g., common, preferred, etc.)	
Approximate value of each share: \$	Number of shares transferred:

I understand that I will receive a gift-in-kind tax receipt from the Arthritis Society Canada for the closing price, on the date of transfer to the Arthritis Society Canada. This is the date the shares arrive in the Arthritis Society Canada's brokerage account. These securities have been donated to the Arthritis Society Canada without restriction and can be sold by the Arthritis Society Canada at any time considered appropriate. Please note that due to the management costs associated with accepting gifts of securities, we are only able to accept donations of approximately \$1,000.00 and above.

Signature of Donor: \_\_\_\_\_ Date: \_\_\_\_\_

*Please return this completed form – **prior** to the transfer – by email, scan, mail, or fax.*

*Next, complete the letter of authorization (Step 2).*

Arthritis Society Canada, 220 Bay St, Suite 300, Toronto, ON M5J 2W4

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### STEP 2: LETTER OF AUTHORIZATION FORM

- A. Complete and Return this form to your Investment Firm authorizing them to transfer your in-kind securities donation.
- B. Return this completed and signed Letter of Authorization to the Arthritis Society Canada.

**Naresh Thakur**

RBC DOMINION SECURITIES INC.  
4 Robert Speck Parkway, Suite 1100  
Mississauga ON L4Z 1S1

C: 647-889-3697 TOLL-FREE: 1-800-323-6645  
P: 905-897-8341 EMAIL: naresh.thakur@rbc.com

**Arthritis Society Canada account**

information: **CANADIAN ACCOUNT:** 36187707 -17

**U.S. DOLLAR ACCOUNT:** 36187707 -17

**CUID:** DOMA **DTC:** 5002

**DEALER NUMBER:** 9190 **REP CODE:** F8U

My broker's name: \_\_\_\_\_

My broker's address: \_\_\_\_\_

This letter will confirm the authorization to transfer \_\_\_\_\_ of my shares of \_\_\_\_\_ to RBC DOMINION SECURITIES INC, account # 36187707 -17, in the name of the Arthritis Society Canada.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

After submitting your Share Transfer Form (Step 1), return the signed letter of authorization form authorizing your investment firm to transfer your in-kind securities donation (Step 2-A), and return this completed and signed Letter of Authorization to the Arthritis Society Canada (Step 2-B) to ensure your transfer is handled smoothly and efficiently. The Arthritis Society Canada will issue a tax receipt that reflects the closing price of the shares on the date of transfer. This is the date the shares arrive in the Arthritis Society Canada's brokerage account.

See how your gift can make a difference, visit [arthritis.ca/plannedgiving](http://arthritis.ca/plannedgiving).

CHARITABLE REGISTRATION #: 10807 1671 RR0003 LEGAL NAME: Arthritis Society Canada