

Gift of Public Securities

STEP 1: SHARE TRANSFER FORM

In order to ensure your transfer is handled smoothly and efficiently, please first complete this Share Transfer Form, and submit – prior to the transfer – by email, scan, mail, or fax to the Arthritis Society Canada address below.

Name:	Telephone:
Address:	
Broker's name:	Telephone:
Brokerage firm:	
Broker's account:	
Name of security:	
Description of Shares (e.g., common, preferred, etc.)	
Approximate value of each share: \$	Number of shares transferred:

I understand that I will receive a gift-in-kind tax receipt from the Arthritis Society Canada for the closing price, on the date of transfer to the Arthritis Society Canada. This is the date the shares arrive in the Arthritis Society Canada's brokerage account. These securities have been donated to the Arthritis Society Canada without restriction and can be sold by the Arthritis Society Canada at any time considered appropriate. Please note that due to the management costs associated with accepting gifts of securities, we are only able to accept donations of approximately \$1,000.00 and above.

Signature of Donor: _____ Date: _____

Please return this completed form - prior to the transfer - by email, scan, mail, or fax.

Next, complete the letter of authorization (Step 2).

Arthritis Society Canada, 220 Bay St, Suite 300, Toronto, ON M5J 2W4

Arian Panah

Administrator, Donor Services

EMAIL: donorservices@arthritis.ca

PHONE: 416.979.7228 ext 3317

FAX: 416.979.8366 TOLL-FREE: 1.844.979.7228

Saima Memon

Administrator, Donor Services

EMAIL: donorservices@arthritis.ca

PHONE: 416.979.7228 ext 3343

FAX: 416.979.8366 TOLL-FREE: 1.844.979.7228



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STEP 2: LETTER OF AUTHORIZATION FORM

- A. Complete and Return this form to your Investment Firm authorizing them to transfer your in-kind securities donation.
- B. Return this completed and signed Letter of Authorization to the Arthritis Society Canada.

RBC PH&N Investment Counsel
 Brookfield Place, 181 Bay Street
 24th Floor, Suite 2410
 Toronto, Ontario M5J 2V1

Susanna Arcangel

PHONE: (416) 956-0937

EMAIL: susanna.arcangel@rbc.com

Gina Sim

PHONE: (416) 956-0765

EMAIL: gina.sim@rbc.com

Arthritis Society Canada account information: CANADIAN ACCOUNT: 46370447 1-2
 U.S. DOLLAR ACCOUNT: 46370447 1-2
 CUID: DOMA DTC: 5002
 DEALER NUMBER: 9190 REP CODE: 18J

My broker's name: _____

My broker's address: _____

This letter will confirm the authorization to transfer _____ of my shares of _____ to RBC PH&N Investment Counsel, account # 46370447 1-2, in the name of the Arthritis Society Canada.

Signature: _____ Date: _____

After submitting your Share Transfer Form (Step 1), return the signed letter of authorization form authorizing your investment firm to transfer your in-kind securities donation (Step 2-A), and return this completed and signed Letter of Authorization to the Arthritis Society Canada (Step 2-B) to ensure your transfer is handled smoothly and efficiently. The Arthritis Society Canada will issue a tax receipt that reflects the closing price of the shares on the date of transfer. This is the date the shares arrive in the Arthritis Society Canada's brokerage account.