

Sample Annuity Rates

as of July 11, 2018



Contribution amount: **\$25,000**

Gift of: 25% | Guarantee Period: 5 years

MALE 

FEMALE 

JOINT 

Age*	Monthly Income	Tax-Free	Rate of Return	Monthly Income	Tax-Free	Rate of Return	Monthly Income	Tax-Free	Rate of Return
60	\$77.34	82.1%	3.7%	\$72.71	78.4%	3.5%	\$66.38	74.0%	3.2%
70	\$101.65	92.6%	4.9%	\$92.74	89.6%	4.5%	\$82.68	83.6%	4.0%
80	\$147.63	100.0%	7.1%	\$132.85	100.0%	6.4%	\$116.36	92.6%	5.6%
90	\$161.01	100.0%	7.7%	\$155.68	100.0%	7.5%	\$153.84	100.0%	7.4%

*At Dec 31, 2018; both parties same ages for joint

Sample Annuity Rates

as of July 11, 2018



Contribution amount: **\$50,000**

Gift of: 25% | Guarantee Period: 5 years

MALE 

FEMALE 

JOINT 

Age*	Monthly Income	Tax-Free	Rate of Return	Monthly Income	Tax-Free	Rate of Return	Monthly Income	Tax-Free	Rate of Return
60	\$166.28	76.4%	4.0%	\$156.31	73.0%	3.8%	\$142.71	68.9%	3.4%
70	\$216.89	86.8%	5.2%	\$199.38	83.4%	4.8%	\$177.78	77.8%	4.3%
80	\$317.43	96.5%	7.6%	\$285.63	96.8%	6.9%	\$250.21	86.1%	6.0%
90	\$331.45	100.0%	8.0%	\$320.89	100.0%	7.7%	\$316.08	100.0%	7.6%

*At Dec 31, 2018; both parties same ages for joint