Planned GIVING



Gift of Public Securities

STEP 1: SHARE TRANSFER FORM

In order to ensure your transfer is handled smoothly and efficiently, please first complete this Share Transfer Form, and submit - **prior** to the transfer - by email, scan, mail, or fax to the Arthritis Society Canada address below.

Name:	Telephone:	
Address:		
Broker's name:	Telephone:	
Brokerage firm:		
Broker's account:		
Name of security:		
Description of Shares (e.g., common, preferred, etc.)		
Approximate value of each share: \$	Number of shares transferred:	
I understand that I will receive a gift-in-kind tax receipt from the Arthritis Society Canada for the closing price, on the date of transfer to the Arthritis Society Canada. This is the date the shares arrive in the Arthritis Society Canada's brokerage account. These securities have been donated to the Arthritis Society Canada without restriction and can be sold by the Arthritis Society Canada at any time considered appropriate. Please note that due to the management costs associated with accepting gifts of securities, we are only able to accept donations of approximately \$1,000.00 and above.		
Signature of Donor:	Date:	
Please return this completed form – prior to the transfer –	by email, scan, mail, or fax.	
Next, complete the letter of authorization (Step 2).		
Arthritis Society Canada, 393 University Avenue, Suite 1700, To	pronto, ON M5G 1E6	

CHARITABLE REGISTRATION #: 10807 1671 RR0003 LEGAL NAME: Arthritis Society Canada

Ryan Attaya, Coordinator, Major Gifts & Planned Giving

FAX: 416.979.8366 TOLL-FREE: 1.844.979.7228

EMAIL: rattaya@arthritis.ca

CELL: 647.637.4684

PHONE: 416.979.7228 ext 3327

FAX: 416.979.8366 TOLL-FREE: 1.844.979.7228

Elizabeth Hanna, Senior Manager, Major Gifts

EMAIL: ehanna@arthritis.ca

CELL: 647.208.1723

PHONE: 416.979.7228 ext 3535

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STEP 2: LETTER OF AUTHORIZATION FORM

- A. Complete and Return this form to your Investment Firm authorizing them to transfer your in-kind securities donation.
- **B.** Return this completed and signed Letter of Authorization to the Arthritis Society Canada.

Naresh Thakur

RBC DOMINION SECURITIES INC. 4 Robert Speck Parkway, Suite 1100 Mississauga ON L4Z 1S1

C: 647-889-3697 TOLL-FREE: 1-800-323-6645 P: 905-897-8341 EMAIL: naresh.thakur@rbc.com **Arthritis Society Canada account**

information: CANADIAN ACCOUNT: 36187707 -17

U.S. DOLLAR ACCOUNT: 36187707 -17

CUID: DOMA DTC: 5002

DEALER NUMBER: 9190 REP CODE: F8U

My broker's name:	
My broker's address:	
This letter will confirm the authorization to transfer	of my shares of
	to RBC DOMINION SECURITIES INC,
account # 36187707 -17, in the name of the Arthritis Society Ca	nnada.
Signature:	Date:

After submitting your Share Transfer Form (Step 1), return the signed letter of authorization form authorizing your investment firm to transfer your in-kind securities donation (Step 2-A), and return this completed and signed Letter of Authorization to the Arthritis Society Canada (Step 2-B) to ensure your transfer is handled smoothly and efficiently. The Arthritis Society Canada will issue a tax receipt that reflects the closing price of the shares on the date of transfer. This is the date the shares arrive in the Arthritis Society Canada's brokerage account.

See how your gift can make a difference, visit arthritis.ca/plannedgiving.

CHARITABLE REGISTRATION #: 10807 1671 RR0003 LEGAL NAME: Arthritis Society Canada

